



Borrowing Entity Organizational Structure

Please use this map to outline the organizational structure of the Borrowing Entity

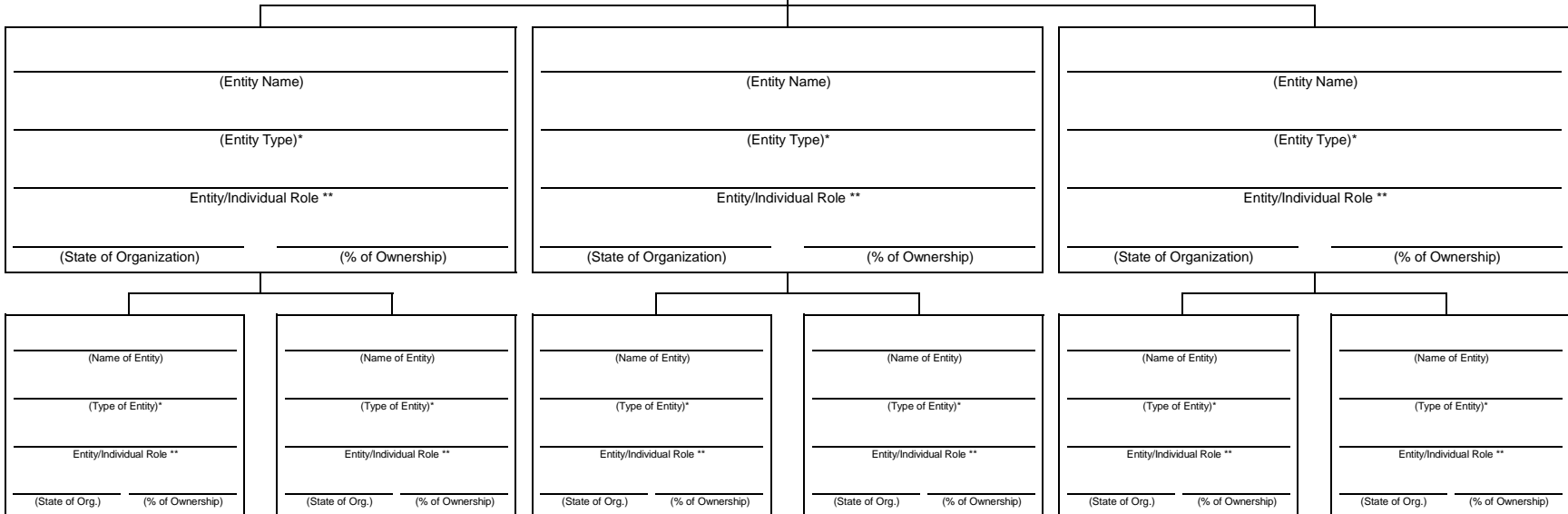
Note: If the ownership structure does not fit into this chart, please adjust the chart accordingly or provide an organizational chart in similar format and content.

Subject Property
_____ (Borrowing Entity Legal Name)
_____ (Entity Type)
_____ (State of Organization)
_____ (Date Formed)
_____ (Tax ID #)

Is the Borrowing Entity:

- A Single Asset Entity: Yes No
- A Domestic Entity: Yes No
- A newly formed or to-be-formed entity: Yes No

Please provide comments on multi-asset entities and foreign entities on another sheet.



* Type: General Partnership, Limited Partnership, Limited Liability Company, Corporation, etc.

** Role: General Partner, Limited Partner, Shareholder, Trustee, Member, Managing Member, Individual, President, etc.

I hereby certify that the above organizational structure accurately reflects the ownership interests of the existing, or to be formed, borrowing entity for the proposed loan transaction.

By: _____ Title: _____ Date: _____